IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

) Re: Docket Nos. 810 & 987
Debtors.) (Jointly Administered)
JOANN INC., et al., ¹) Case No. 25-10068 (CTG)
In re:) Chapter 11

NOTICE OF FILING REDLINE VERSION OF AMENDED DISCLOSURE STATEMENT FOR THE SECOND AMENDED JOINT CHAPTER 11 PLAN OF JOANN INC. AND ITS DEBTOR AFFILIATES

PLEASE TAKE NOTICE that, on May 5, 2025, JOANN Inc. and its debtor affiliates, the debtors and debtors in possession in the above-captioned cases (collectively, the "Debtors") filed the Disclosure Statement for the Amended Joint Chapter 11 Plan of JOANN Inc. and its Debtor Affiliates [Docket No. 810] (the "Disclosure Statement") with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that, on the date hereof, the Debtors filed an amended version of the Disclosure Statement [Docket No. 987] (as amended, the "<u>Amended</u> Disclosure Statement").

PLEASE TAKE FURTHER NOTICE that a redline comparing the Amended Disclosure Statement against the Disclosure Statement is attached hereto as **Exhibit A**.

PLEASE TAKE FURTHER NOTICE that the Debtors reserve the right to alter, amend, modify, or supplement the Amended Disclosure Statement.

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: JOANN Inc. (5540); Needle Holdings LLC (3814); Jo-Ann Stores, LLC (0629); Creative Tech Solutions LLC (6734); Creativebug, LLC (3208); WeaveUp, Inc. (5633); JAS Aviation, LLC (9570); joann.com, LLC (1594); JOANN Ditto Holdings Inc. (9652); JOANN Holdings 1, LLC (9030); JOANN Holdings 2, LLC (6408); and Jo-Ann Stores Support Center, Inc. (5027). The Debtors' mailing address is 5555 Darrow Road, Hudson, Ohio 44236.

Dated: May 24, 2025 Wilmington, Delaware

/s/ Stacy L. Newman

COLE SCHOTZ P.C.

Patrick J. Reilley (No. 4451) Stacy L. Newman (No. 5044) Michael E. Fitzpatrick (No. 6797) Jack M. Dougherty (No. 6784) 500 Delaware Avenue, Suite 600 Wilmington, Delaware 19801

Telephone: (302) 652-3131 Facsimile: (302) 652-3117

Email: preilley@coleschotz.com

snewman@coleschotz.com mfitzpatrick@coleschotz.com jdougherty@coleschotz.com

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Aparna Yenamandra, P.C. (admitted *pro hac vice*) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: joshua.sussberg@kirkland.com

aparna.yenamandra@kirkland.com

- and -

Anup Sathy, P.C. (admitted *pro hac vice*) Jeffrey Michalik (admitted *pro hac vice*) Lindsey Blumenthal (admitted *pro hac vice*)

333 West Wolf Point Plaza Chicago, Illinois 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Email: anup.sathy@kirkland.com

jeff.michalik@kirkland.com lindsey.blumenthal@kirkland.com

Co-Counsel to the Debtors and Debtors in Possession

Co-Counsel to the Debtors and Debtors in Possession